

---

# Architectural Modelling Patterns for Systems of Systems

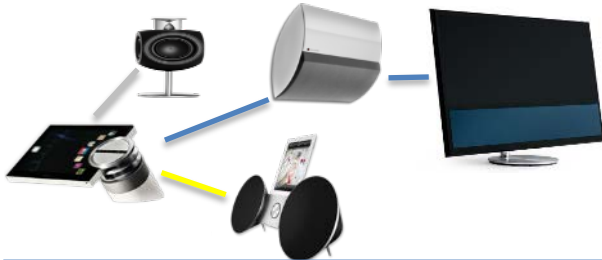
Claire Ingram, Richard Payne, John  
Fitzgerald

Newcastle University, UK



- 1. Context: SOSs and the COMPASS project**
2. Architectural challenges for SoSs
  - What is an architecture?
  - What is a pattern?
3. Modelling patterns for SoSs
  - Architectural patterns
4. Future work

# Systems of Systems (SoSs)

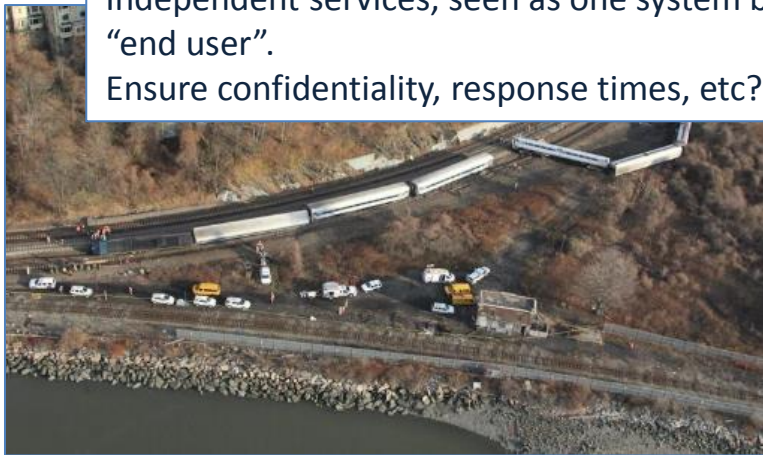


## **Audio/Video (Bang & Olufsen)**

Independent networks, devices, content services. Ensure a consistent “SoS experience”

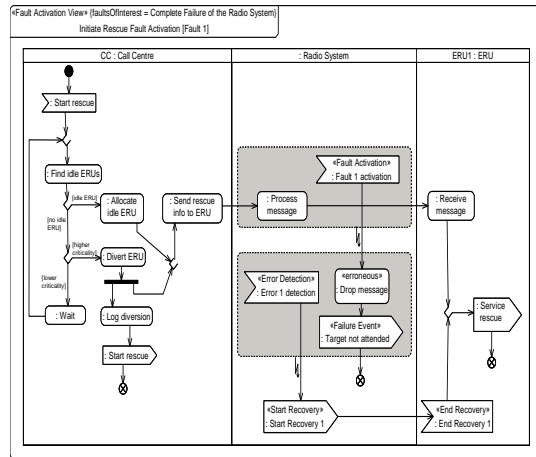
## **Emergency Response (Insiel)**

Independent services, seen as one system by “end user”.  
Ensure confidentiality, response times, etc?



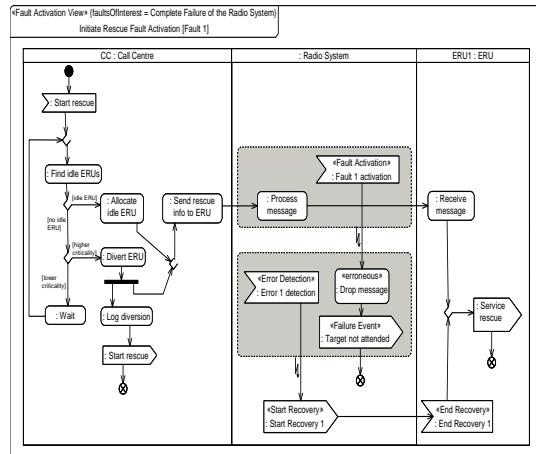
- SoSs are comprised of elements that are themselves independent systems
- Often exhibit:
  - Operational & managerial independence
  - Distribution
  - Emergence
  - Evolution
- Challenging aspects include:
  - **Operational & Managerial Independence of Constituent Systems**
  - **Complexity of confirming/refuting SoS-level properties**
  - **Semantic heterogeneity**





## Architectural Modelling

- SoS Modelling Frameworks
- ... instantiated to domains
- **SoS Modelling patterns & profiles**, e.g. Fault-Error-Failure
- Guidelines on negotiation, requirements, integration, test, etc.



**process CallCentreProc = begin**

**actions**

MERGE1(r) =

```

(dcl e: set of ERUId @ e := findIdleERUs();
 (do e = {} -> DECISION2(r) |
   e <> {} -> (dcl e1: ERUId @
               e1 := allocateIdleERU(e, r);
               MERGE2(e1, r))
 end)) ...

```

**end)) ...**

**process InitiateRescue =**

**CallCentreProc [ | SEND\_CHANNELS | ]**

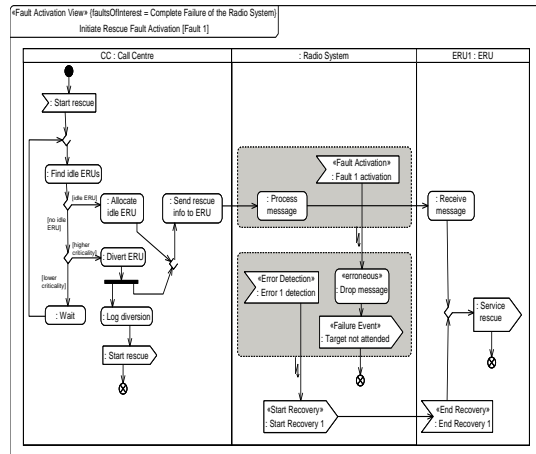
**RadioSystemProc [ | RCV\_CHANNELS | ] ERUsProc**

## Architectural Modelling

- SoS Modelling Frameworks
- ... instantiated to domains
- **SoS Modelling patterns & profiles**, e.g. Fault-Error-Failure
- Guidelines on negotiation, requirements, integration, test, etc.

## Underpinning Formalisms

- Behavioural semantics of SoS
- Tight link to modelling frameworks
- Cope with multiple paradigms.
- **Compositional Design**
- **Dynamic response to adaptation & evolution**
- **Covering cyber elements**, physical, human, economic, social, ...



**process CallCentreProc = begin**

**actions**

```

MERGE1(r) =
(dcl e: set of ERUId @ e := findIdleERUs();
(do e = {} -> DECISION2(r) |
e <> {} -> (dcl e1: ERUId @
e1 := allocateIdleERU(e, r);
MERGE2(e1, r))
end)) ...
    
```

**process InitiateRescue =**

**CallCentreProc [ | SEND\_CHANNELS | ]**

**RadioSystemProc [ | RCV\_CHANNELS | ] ERUsProc**



## Architectural Modelling

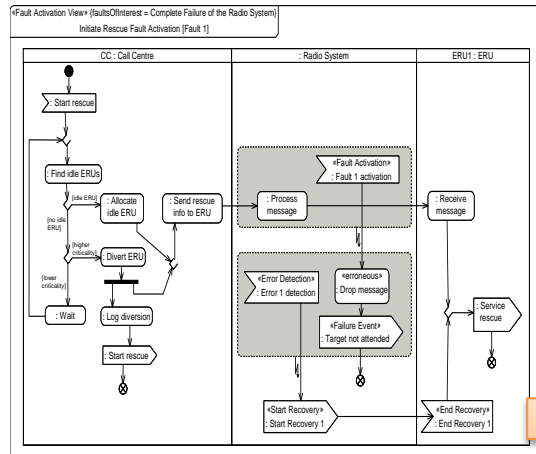
- SoS Modelling Frameworks
- ... instantiated to domains
- **SoS Modelling patterns & profiles**, e.g. Fault-Error-Failure
- Guidelines on negotiation, requirements, integration, test, etc.

## Underpinning Formalisms

- Behavioural semantics of SoS
- Tight link to modelling frameworks
- Cope with multiple paradigms.
- **Compositional Design**
- **Dynamic response to adaptation & evolution**
- **Covering cyber elements**, physical, human, economic, social, ...

## Tool-supported V&V:

- Exploration of Design Space
- Efficient verification by model-checking and proof
- **Test generation**
- **Simulation**
- **Tools Robustness**
- **Conformance during evolution, and emergence**



**process CallCentreProc = begin  
actions**

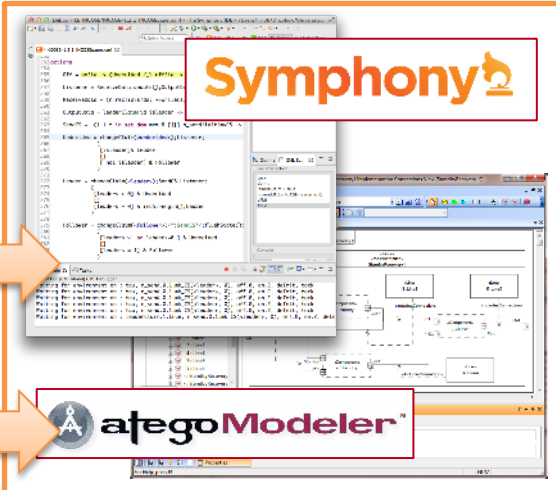
```

MERGE1(r) =
(dcl e: set of ERUId @ e := findIdleERUs();
(do e = {} -> DECISION2(r) |
e <> {} -> (dcl e1: ERUId @
e1 := allocateIdleERU(e, r);
MERGE2(e1, r))
end)) ...

```

**process InitiateRescue =**

**RadioSystemProc [ RCV\_CHANNELS ] ERUSProc**



## Architectural Modelling

- SoS Modelling Frameworks
- ... instantiated to domains
- **SoS Modelling patterns & profiles**, e.g. Fault-Error-Failure
- Guidelines on negotiation, requirements, integration, test, etc.

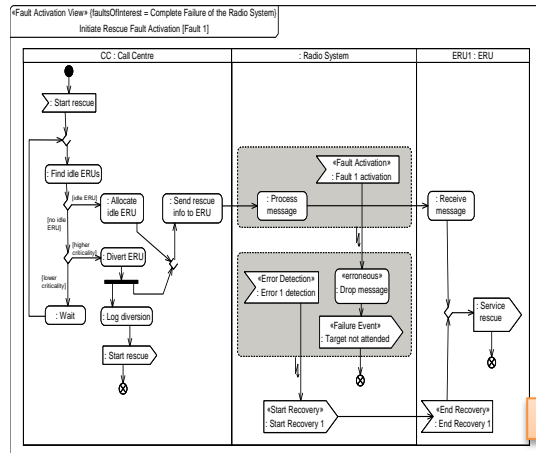
## Underpinning Formalisms

- Behavioural semantics of SoS
- Tight link to modelling frameworks
- Cope with multiple paradigms.
- **Compositional Design**
- **Dynamic response to adaptation & evolution**
- **Covering cyber elements**, physical, human, economic, social, ...

## Tool-supported V&V:

- Exploration of Design Space
- Efficient verification by model-checking and proof
- **Test generation**
- **Simulation**
- **Tools Robustness**
- **Conformance during evolution, and emergence**





**process CallCentreProc = begin**

**actions**

```

MERGE1(r) =
(dcl e: set of ERUId @ e := findIdleERUs();
(do e = {} -> DECISION2(r) |
e <> {} -> (dcl e1: ERUId @
e1 := allocateIdleERU(e, r);
MERGE2(e1, r))
end)) ...
    
```

**process InitiateRescue =**

**RadioSystemProc [ RCV\_CHANNELS ] ERUSProc**



## Architectural Modelling

- SoS Modelling Frameworks
- Instantiated to domains
- **SoS Modelling patterns & profiles, e.g. Fault-Error-Failure**
- Guidelines on negotiation, requirements, integration, test, etc.

## Underpinning Formalisms

- Behavioural semantics of SoS
- Tight link to modelling frameworks
- Cope with multiple paradigms.
- **Compositional Design**
- **Dynamic response to adaptation & evolution**
- **Covering cyber elements, physical, human, economic, social, ...**

## Tool-supported V&V:

- Exploration of Design Space
- Efficient verification by model-checking and proof
- **Test generation**
- **Simulation**
- **Tools Robustness**
- **Conformance during evolution, and emergence**

# Outline

---

1. Context: SOSs and the COMPASS project
- 2. Architectural challenges for SoSs**
  - What is an architecture?
  - What is a pattern?
3. Modelling patterns for SoSs
  - Architectural patterns
4. Future work

# What is an architecture?

---

An architectural design may address:

- **System structure:** major components of the system, their organisation and structure.
- **System behaviour:** “dynamic response of the system to events, *providing a basis for reasoning about the system.*”
- **System layout:** physical layout & packaging of the system.

*Stevens et al. 1998*

# SoS Architectural Challenges

---

- Lack of full disclosure between CSs
- Accurately predicting emergent behaviours
- Long lifecycles, legacy or COTS components
- Constituent systems (CSs) evolve with/without the SoS
- Lack of central decision-making authority
- Multi-disciplinary, cross-domain
- High requirement for availability, a volatile operating environment

# SoS Architectural Considerations

---

These prompt questions such as:

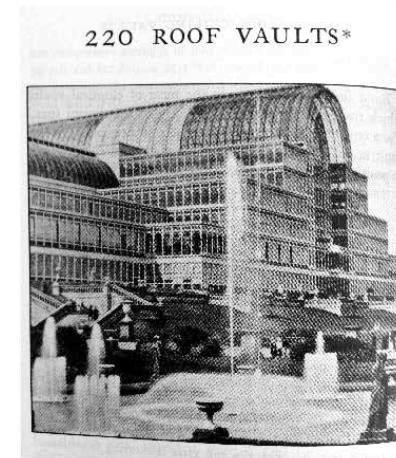
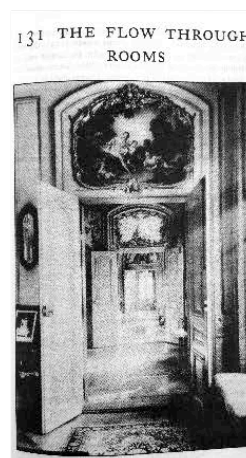
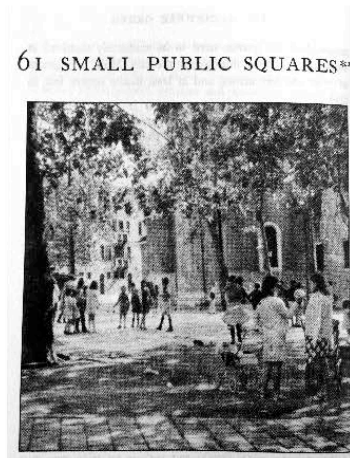
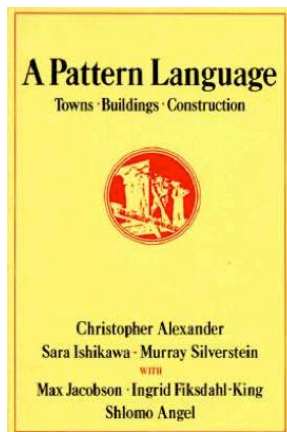
- How far do we need to control propagated changes?
- What is the required level of assurance of emergent behaviour?
- Is there a central decision-making authority?
- To what extent do we want separate concerns?
- How important is resilience or adaptability?
- Do we need a clear, traceable chain of command?

**We need:**

- a basis for comparing alternative SoS architectures
- a means of sharing and passing on experience

# What is a 'pattern'?

*"A pattern describes a problem which occurs over and over again in our environment, and then describes the core of the solution to that problem, in such a way that you can use this solution a million times over, without ever doing it the same way twice"*



*Alexander et al., 1977*

# Outline

---

1. Context: SOSs and the COMPASS project
2. Architectural challenges for SoSs
  - What is an architecture?
  - What is a pattern?
- 3. Modelling patterns for SoSs**
  - Architectural patterns
4. Future work

# Patterns for SoS Models

---

We use *modelling pattern* to mean a pattern that can be applied to modelling aspects of a system, such as architecture or interfaces

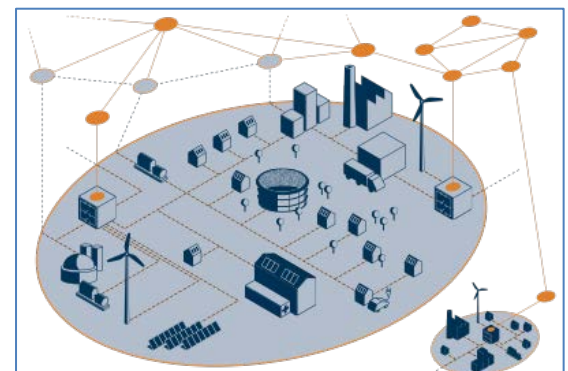
Developing a catalogue of patterns can:

- Facilitate sharing lessons between SoS domains
  - Which SoS challenges does a pattern cope well with or cope badly with?
- Help us learn more about SoS contexts and constraints
  - How and why does a particular pattern arise?
  - How does an architecture or control structure affect SoS performance?



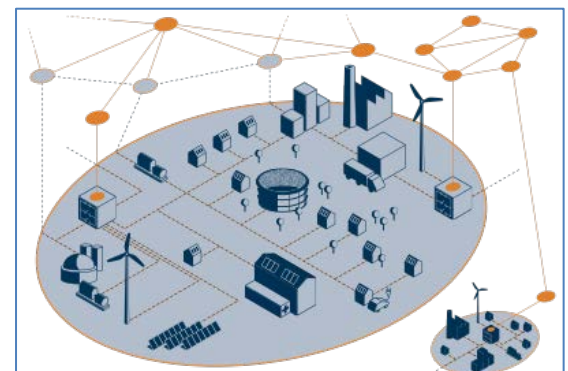
# Patterns for SoS Models

- Patterns observed in or inspired by COMPASS SoSs:
  - Centralised
  - Service-oriented
  - Publish-subscribe
  - Pipe & Filter
  - Supply Chain
  - Reconfigurable Control
  - Infrastructure Grid
  - Blackboard



# Patterns for SoS Models

- Patterns observed in or inspired by COMPASS SoSs:
  - **Centralised**
  - Service-oriented
  - Publish-subscribe
  - **Pipe & Filter**
  - **Supply Chain**
  - **Reconfigurable Control**
  - **Infrastructure Grid**
  - Blackboard



# Centralised

---

- Central point of control
- “Hub” connected to other CSs, responsible for delivering SoS behaviour
- Hub typically developed specifically for SoS
- Some CSs may be legacy/COTS, or purpose-built
- May or may not force all CSs to communicate through the hub(s)
- Subtypes:
  - Fully centralised
  - Distributed-centralised
  - Hierarchical-centralised

# Centralised

---

## SoS considerations

- Centralised control/management
- Can track and/or log where decisions are made
- Re-use existing systems
- If CSs communicate only through the hub, SoS can become loosely coupled
- Permits verification in early design stages

# Reconfigurable Control

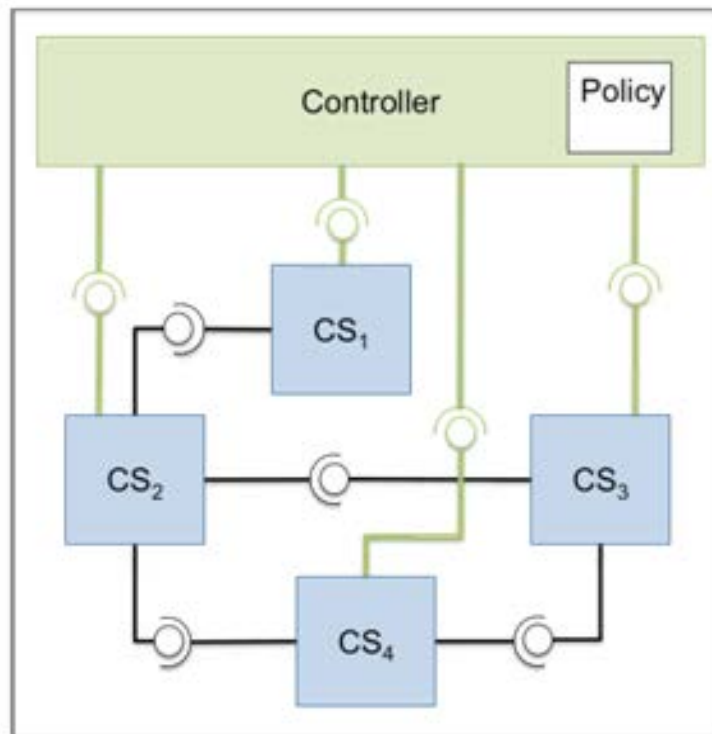
---

- Pattern to facilitate dynamic reconfiguration
- Dynamic reconfiguration requires some provisions:
  - CS functionality and (optionally) QoS must be specified
  - Alternatives are available for these functions
  - SoS can monitor current performance
- *Metadata* used to describe the functions CS offer
- *A policy* details *when* and *how* to reconfigure SoS
  - Lists necessary functions and minimum performance for each
  - Lists conditions under which action taken
  - Can provide prioritisation
- Explicit *reconfiguration control* CS can monitor CS functionality & performance to decide on actions

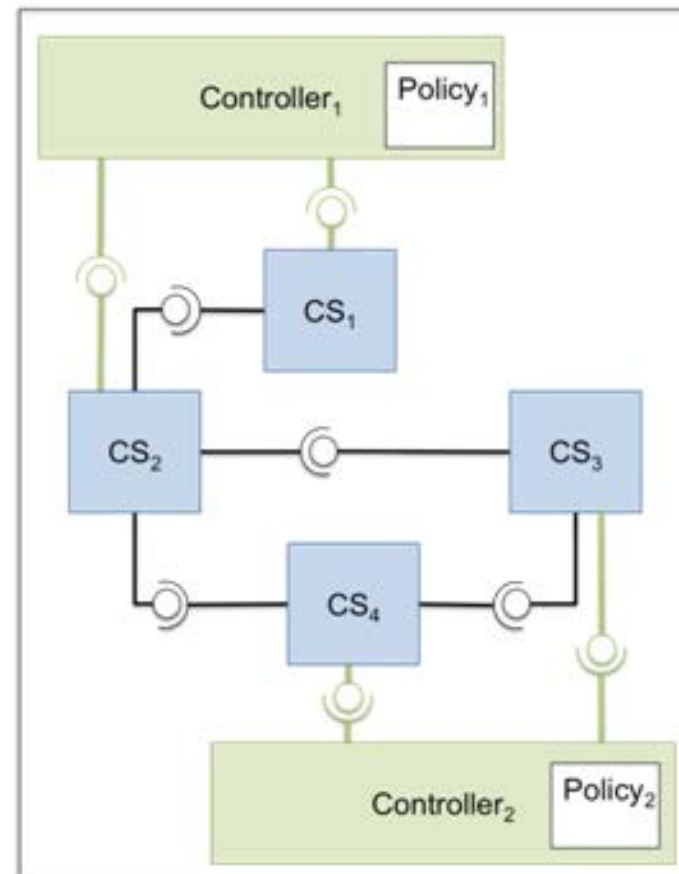
# Reconfigurable Control

Subtypes:

Centralised



Decentralised



# Reconfigurable Control

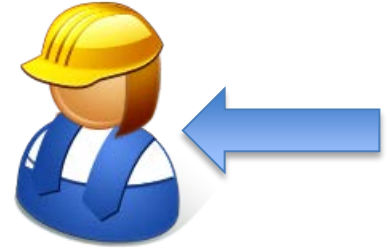
---

SoS considerations:

- Dynamic reconfiguration helps to provide resilience
- Performance optimisation facilitated
- Allows for central authority
- Should be partnered with a loosely-coupled architecture

# Pipe & Filter

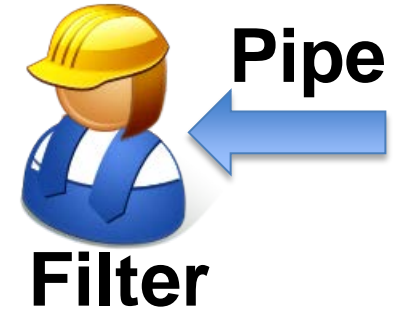
---





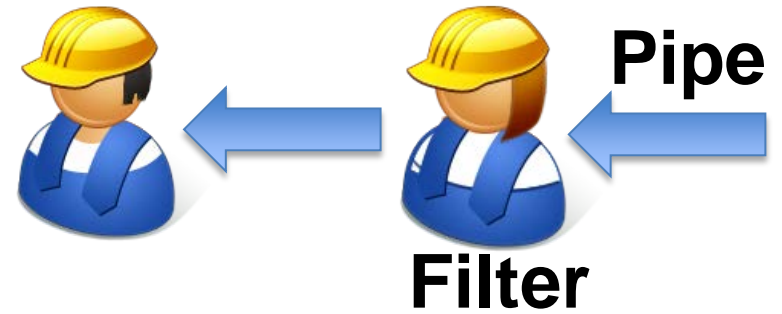
# Pipe & Filter

---



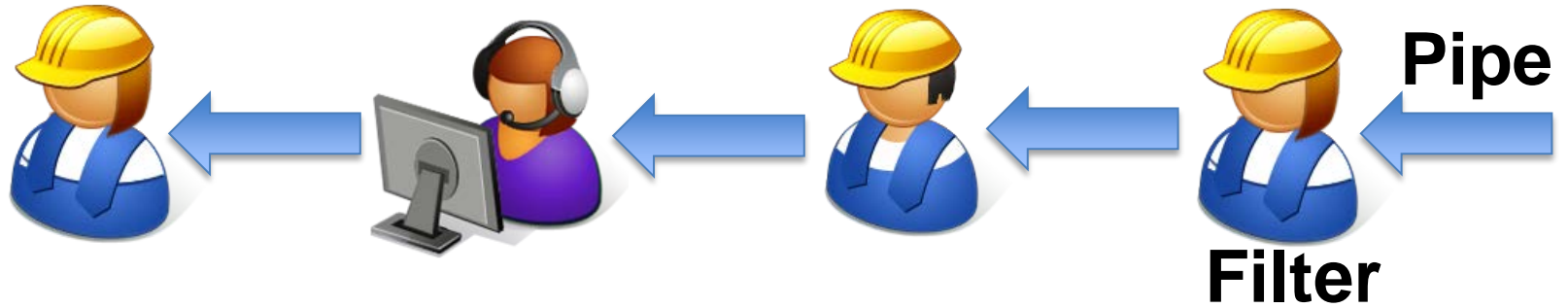
# Pipe & Filter

---

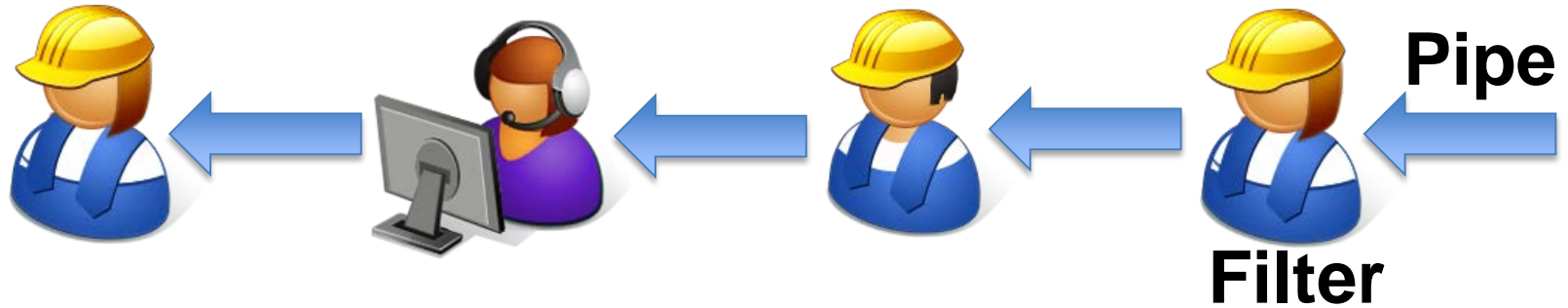


# Pipe & Filter

---



# Pipe & Filter



- Data or materials processed from input form to output form
- Filters represent the processing steps
- Pipes represent connections between Filters
- Filters are independent, do not share state or know each other's identities

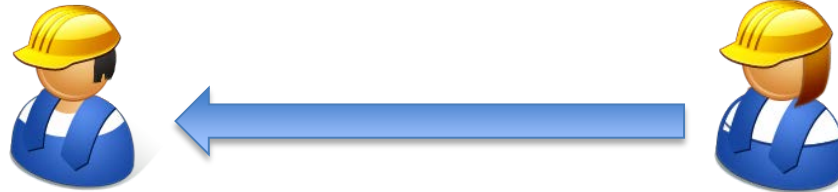
*Garlan & Shaw 1996, Buschmann et al. 1996*

## SoS considerations

- Unsynchronised evolution is possible
- Dynamic reconfiguration is possible
- May or may not have central control

# Supply Chain

---



# Supply Chain

---



# Supply Chain

---



A specialised pipe-and-filter

- Suppliers/integrators are the “filters”
- Logistics acts as a “pipe”

Differences with pipe-and-filter:

- Logistics shares internal state and participate actively
- CSs may be aware of the final goal
- CSs may be aware of internal status of their peers
- CSs are also capable of generating input to be returned upstream

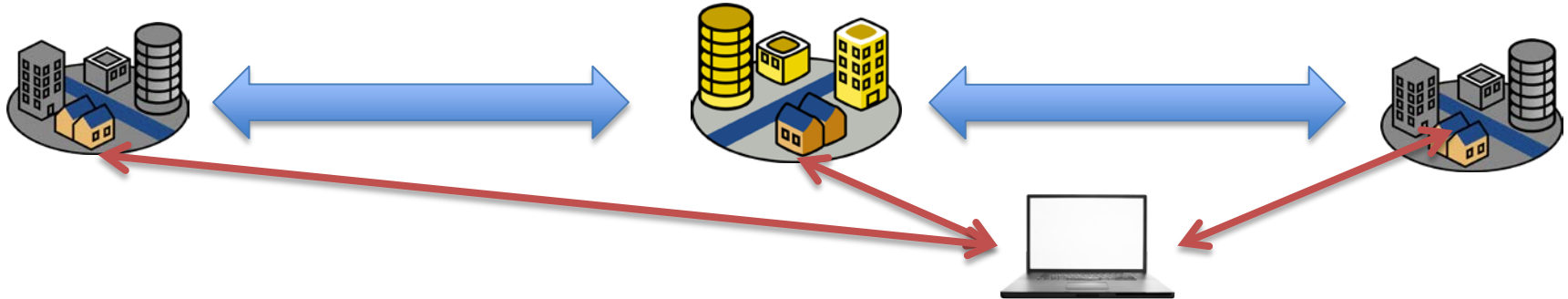
# Infrastructure Grid

---

- Delivers critical civil infrastructure, e.g., power, water, roads, communications, etc.
- Divided into fixed geographical regions, each operated by an autonomous controller
- CSs exchange flows with direct neighbours, and data with any other CS
- Optional central authority; regulations impose standardisation
- May optionally be a hub for communications



# Infrastructure Grid



- Delivers critical civil infrastructure, e.g., power, water, roads, communications, etc.
- Divided into fixed geographical regions, each operated by an autonomous controller
- CSs exchange flows with direct neighbours, and data with any other CS
- Optional central authority; regulations impose standardisation
- May optionally be a hub for communications

# Infrastructure Grid

---

Differences from pipe-and-filter:

- CSs know identity of neighbours
- The flow may be bi-directional
- CSs may share details of internal state

Subtypes:

- *Fully decentralised*: no organisation with overall control
- *Partially decentralised*: one organisation controls an important proportion of infrastructure
- *Data-centralised*: no overall authority, but there is a central hub for data sharing

# Outline

---

1. Context: SOSs and the COMPASS project
2. Architectural challenges for SoSs
  - What is an architecture?
  - What is a pattern?
3. Modelling patterns for SoSs
  - Architectural patterns
4. **Future work**

# Future Work

---

## SoS Architectural Considerations:

- How far do we need to control propagated changes?
- What is the required level of assurance of emergent behaviour?
- Is there a central decision-making authority?
- How important is resilience or adaptability?
- Do we need a clear, traceable chain of command?

## **We need:**

- a basis for comparing alternative SoS architectures
- a means of sharing and passing on experience

# Future Work

---

- More patterns – develop a catalogue
- SoS problems and means for assessing different SoS patterns against them
- Better understanding of how and why SoS patterns arise/are applied
- Better understanding of weaknesses/risks of each pattern
- Standardised approach for identifying, collecting and documenting patterns

This work is part of the COMPASS project: research into model-based techniques for developing, maintaining and analysing SoSs

Claire.Ingram@ncl.ac.uk      @\_Claire\_Ingram

C  M P A S S

[thecompassclub.org](http://thecompassclub.org)